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## Press release regarding Borse Dubai's Offer for OMX

**1 February 2008** – Borse Dubai Limited ("Borse Dubai"), through its wholly-owned Swedish subsidiary BD Stockholm AB, announced on 17 August 2007 an all-cash offer for all outstanding shares in OMX AB (publ) ("OMX") and registered an offer document with the terms and conditions hereof with the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the "SFSA") on 4 January 2008 (the "Offer"), (the "Offer Document").

Yesterday OMX made public its Financial Report Year End 2007. As the report contains information that may affect the assessment of the Offer, Borse Dubai will issue a supplement to its Offer Document (the "Supplement"). Borse Dubai intends, before the end of the acceptance period on 5 February 2008, to register the Supplement with the SFSA and file it with the Icelandic Financial Supervisory Authority and the Finnish Financial Supervisory Authority, respectively. The OMX shareholders will have a right to withdraw their acceptances of the Offer during five business days from the registration and publication of the Supplement. Borse Dubai will extend the acceptance period and postpone settlement accordingly.

Borse Dubai will make an announcement as soon as the Supplement has been registered with the SFSA and has been made public, which is expected to take place on 5 February.

The Offer document is available on [www.borsedubai.com](http://www.borsedubai.com), [www.avanza.se](http://www.avanza.se), [www.evli.com](http://www.evli.com) or [www.hfv.is](http://www.hfv.is). The offer document can also be obtained free of charge in printed version from Borse Dubai, Avanza Bank AB, Evli Bank Plc and H.F. Verðbréf hf. at the following addresses: Borse Dubai, Level 7, Precinct Building 5, Gate District, P.O. Box 506690, DIFC, Dubai, UAE; Avanza Bank AB, Klarabergsgatan 60, P.O. Box 1399, SE-111 93 Stockholm, Sweden; Evli Bank Plc, Aleksanterinkatu 19 A, P.O. Box 1081, FIN-00101 Helsinki, Finland; or H.F. Verðbréf hf., Skólavörðustíg 11, IS-101 Reykjavík, Iceland.

### Notice from Borse Dubai

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In accordance with normal Swedish market practice, Borse Dubai and its affiliates and subsidiaries and any adviser, broker or other person acting as the agent of or on behalf of Borse Dubai reserve the right to make certain purchases of, or arrangements (whether involving option agreements or otherwise) to purchase, directly or indirectly, OMX ordinary shares or any securities that are immediately convertible into, exchangeable for, or exercisable for, OMX ordinary shares, other than pursuant to the Offer. These purchases may occur either in the open market at prevailing prices or in private transactions at negotiated prices. Any such future purchases will be made in compliance with applicable laws, rules and regulations. Any information about such purchases will be disclosed to the extent required by law, or any applicable rules or regulations.

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ABG Sundal Collier is acting as financial adviser to Borse Dubai and no one else in connection with the matters described in this announcement and will not be responsible to anyone other than Borse Dubai for providing the protections afforded to clients of ABG Sundal Collier or for providing advice in relation to the matters contained in this announcement.

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***Borse Dubai Limited** was incorporated on 7 August 2007 in the Dubai International Financial Centre (“DIFC”) and is registered with the DIFC Registrar of Companies with registered number 0447. Borse Dubai Limited is 60 per cent owned by the Investment Corporation of Dubai, 20 per cent by Dubai Group LLC (a member of the Dubai Holding Group) and 20 per cent by DIFC Investments LLC. Borse Dubai’s sole business purpose is to act as a holding company for investments in stock exchanges, including the Dubai Financial Market and the Dubai International Financial Exchange. Where the context requires or permits, references in this document to Borse Dubai include its current and prospective subsidiaries other than OMX.*

***BD Stockholm AB** is a wholly-owned Swedish subsidiary of Borse Dubai. BD Stockholm AB is a limited liability Swedish company with corporate registration number 556732-9940. The company was established on 22 May 2007 under the name Goldcup D 3097 AB and registered with the Swedish Companies Registration Office (Sw. Bolagsverket) on 2 July 2007. BD Stockholm AB has never conducted and at present does not conduct any business and its sole purpose is to make the Offer and take all actions to finance and complete the Offer and operate as a parent company of OMX.*

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