



Notice to attend the 2008 Annual General Meeting of OMX AB

The shareholders of OMX AB (publ) are hereby given notice to attend the Annual General Meeting to be held on Tuesday, June 3, 2008 at 5:00 p.m. at NASDAQ OMX's office, Tullvaktsvägen 15 (Frihamnen) in Stockholm.

There are a total of 120,640,467 shares and votes in OMX as per May 2, 2008.

Registration, etc.

Shareholders who wish to participate in the Annual General Meeting must be listed in the register of shareholders maintained by VPC AB not later than Wednesday, May 28, 2008, and inform OMX of their intention to attend, either by post to OMX AB, SE-105 78 Stockholm, Sweden, or by telephone on +46-8-405 60 00, not later than Monday, June 2, 2008 at 4:00 p.m. Registration must include the shareholder's name, personal identity number, address and telephone number, as well as the number of advisors. Registration can also be made by email to agm@omxgroup.com. Powers of attorney, registration certificates and other documentation of eligibility should be received by OMX at the above address not later than Monday, June 2, 2008, to facilitate admission to the Annual General Meeting. Entry cards will be sent to all shareholders who have announced their intention to attend the Meeting.

Shareholders whose shares are nominee-registered through the notary department of a bank or with a private securities broker must temporarily register their shares with VPC in their own name to be entitled to vote at the Annual General Meeting. This re-registration must be made not later than Wednesday, May 28, 2008. This means that shareholders must notify their nominee of such registration well in advance of that date.

Instructions for holders of shares registered in owners accounts with the Finnish APK central securities depository

Finnish shareholders who have their shares registered in owner accounts with the Finnish central securities depository ("APK") are nominee-registered at VPC, and APK will automatically reregister these shareholders on Tuesday, May 27, 2008. However, these Finnish shareholders must also notify OMX themselves of their intention to participate in the Meeting, in accordance with the instructions above.

Instructions to holders of shares registered in the Danish Central Securities Depository

Danish shareholders who have their shares registered with the Danish Central Securities Depository ("Værdipapircentralen") must re-register their shares with VPC in their own name to be entitled to vote at the Annual General Meeting. The re-registration of shares must be made well in advance and not later than 4:00 p.m. on Tuesday, May 27, 2008. Registration must be made to VP Services A/S, VP Investor Services A/S, Helgeshøj Allé 61, P.O. Box 20, DK-2630 Taastrup, Denmark, by telephone +45-4358 8866, or by fax +45-4358 8867. On Wednesday, May 28, 2008, Værdipapircentralen will conduct any necessary re-registration of shares with VPC. As in the case of Finnish shareholders, Danish shareholders must also personally notify OMX of their intention to participate in the Meeting, in accordance with the instructions above.

PROPOSED AGENDA

1. Opening of the Meeting.
2. Election of Chairman of the Meeting.



3. Establishment and approval of the voters' list.
4. Approval of the Agenda.
5. Election of one or two persons to verify the minutes.
6. Determination as to whether the Meeting was duly convened.
7. Presentation of Annual Report and Auditors' Report and the consolidated accounts and consolidated auditors' report.
8. Decisions
 - a) concerning approval of the income statement and balance sheet and the consolidated income statement and the consolidated balance sheet
 - b) concerning discharge of liability for Board members and the President
 - c) disposition of the company's profit as stated in the approved balance sheet.
9. Decision concerning number of Board members to be elected by Meeting.
10. Decision concerning determination of fees to be paid to Board members and auditors.
11. Election of Board members, Chairman and auditors.
12. Decision on changes to the Articles of Association.
13. Other matters, if any.
14. Close of the Meeting.

PROPOSALS FOR DECISION

Item 2 Proposed Chairman of the Meeting

The Board of Directors proposes that Magnus Billing be appointed Chairman of the Meeting.

Item 8 c) Proposed appropriation of profits

The Board of Directors proposes that funds at the disposal of the Annual General Meeting in accordance with the company's balance sheet totaling SEK 1,627,382,187 be carried forward.

Item 9 Proposed number of Board members

The Board of Directors proposes that the Board shall comprise five members.

Item 10 Proposed fees to the Board and auditors, etc.

The Board of Directors proposes that no fees be paid to the members of the Board of Directors for the period up until the next Annual General Meeting.

Furthermore, the Board of Directors proposes that for the period up until the next Annual General Meeting fees to auditors continue to be paid in the usual manner against authorized invoices.

Item 11 Proposed election of Board members and Chairman

The Board of Directors proposes that Magnus Böcker, Hans-Ole Jochumsen, Markus Gardien, Anna Ewing and David Warren be re-elected as Board members to hold office up until the next Annual General Meeting.

The Board of Directors proposes that Magnus Böcker be elected Chairman of the Board.

The Nominating Committee proposes that the accounting firm of Ernst & Young AB be appointed auditor. The auditor assignment shall apply until the close of the Annual General Meeting in 2012. Authorized Public Auditor Erik Åström shall be principal auditor until further notice.

Item 12 Changes to Articles of Association



The Board of Directors hereby proposes to the Annual General Meeting the following changes in the Articles of Association affecting Sections 6 and 11:

Current wording:	New wording:
<p>§ 6, first paragraph:</p> <p>The Company's Board of Directors shall consist of not less than five and not more than eight members, with no alternate members.</p> <p>§ 11:</p> <p>Notice to attend the Annual General Meeting shall be announced in the Official Gazette (<i>Post- och Inrikes Tidningar</i>) as well as <i>Svenska Dagbladet</i> and <i>Helsingin Sanomat</i> or <i>Kaupparehti</i> and in <i>Berlingske Tidende</i> or <i>Børsen</i>.</p> <p>Shareholders who wish to participate in the proceedings at General Meetings must be included in a printout of the entire share register regarding circumstances five working days prior to the meeting and must notify the Company not later than 16.00 CET on the day stated in the notice to attend the meeting. The aforementioned day may not be a Sunday, other public holiday, Saturday, Midsummer Eve, Christmas Eve or New Year's Eve, and may not occur earlier than five working days prior to the meeting.</p> <p>Shareholders may be accompanied at General Meetings by one or two assistants, however only where the shareholder has given notice thereof in accordance with the preceding paragraph.</p>	<p>§ 6, first paragraph:</p> <p>The Company's Board of Directors shall consist of not less than <i>three</i> and not more than <i>five</i> members, with no alternate members.</p> <p>§ 11:</p> <p>Notice to attend the Annual General shall be made by letter to the shareholders as well as announced in the Official Gazette (<i>Post- och Inrikes Tidningar</i>) as well as <i>Svenska Dagbladet</i> not earlier than six and not later than two weeks prior to the Meeting.</p>

For decisions in accordance with Board proposals, shareholders representing a minimum of two-thirds of the voting rights and the number of shares represented at the Meeting are required.



The Annual Report and the Audit Report will be available from the company effective Tuesday, May 20, 2008. All documentation is made available at OMX AB (publ), Office of General Counsel, Tullvaktsvägen 15, SE-105 78 Stockholm and at www.nasdaqomx.com. Documents will be sent to shareholders free of charge upon request.

Personal information that shareholders have submitted to the company will be used only in connection with the Annual General Meeting and the requisite registration and processing associated with the Meeting.

Stockholm, May 2008

Board of Directors