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Newsletter October

In current market condition we will host webinars and events to facilitate business and market input. Our job as an exchange has been to continue to deliver the transparency and well-functioning market system that is the hallmark of the Nordic Capital markets. Please feel free to reach out to me and my team at any time.

Best Regards,

Jenny Rosberg, Senior Vice President
NASDAQ OMX
Corporate Client Group Europe

Please find the contact details to our team at the end of this newsletter.

Index	September % change	YTD % change	12 months % change
OMX Nordic 40	-17,4	-35,5	-41,6
Nordic Large Cap	-16,9	-34,9	-41,5
Nordic Mid Cap	-17,4	-36,0	-43,2
Nordic Small Cap	-15,6	-29,1	-37,0
FN All-share EUR	-27,5	-52,5	-58,7

Sector Index	September % change	YTD % change	12 months % change
N Energy	-19,1	-27,6	-32,9
N Materials	-15,2	-36,2	-49,3
N Industrials	-21,1	-34,4	-41,8
N Consumer Discretionary	-15,8	-35,4	-40,3
N Consumer Staples	-12,3	-29,4	-34,3
N Health Care	-8,0	-18,8	-23,4
N Financials	-14,0	-36,1	-44,1
N Information Technology	-21,5	-43,8	-51,2
N Telecommunication	-13,9	-33,4	-32,3
N Utilities	-16,7	-24,7	-10,2

New names of the legal entities for the Nordic exchanges

As a result of the merger between OMX and NASDAQ, taking effect on October 1, 2008, the OMX Nordic exchange will change its legal entity names to:

NASDAQ OMX Stockholm AB

Seminars

U.S Market

Special NASDAQ OMX Web Seminar: Market Update hosted by Bob Greifeld, CEO

Take the opportunity to listen to Bob Greifeld, NASDAQ OMX Chief Executive Officer, and Frank Hatheway, NASDAQ OMX Chief Economist, discussing current events in the financial markets.

Topics include:

- **The unprecedented volume and volatility currently experienced in the markets**
- **NASDAQ OMX's role in the evolving regulatory and financial market situation**
- **Short selling – regulatory changes and results**
- **What's next? Thoughts on the**

NASDAQ OMX Helsinki Oy

NASDAQ OMX Copenhagen A/S

NASDAQ OMX Iceland hf

In the overall communications regarding our exchanges in the Nordics we will refer to NASDAQ OMX Nordic, and we recommend our customers to do the same. When referring to where a company is listed, we suggest two formats depending on the context:

In everyday speech: Ericsson is a Nordic Large Cap-company in the IT sector on NASDAQ OMX Nordic.

In legal contexts, for example contracts, prospectuses etc., the full legal name should always be used: Ericsson is listed on NASDAQ OMX Stockholm AB.

For more information regarding the legal names, or if you wish to discuss how to implement this to your own organization, please contact your Key Account Manager.

NASDAQ OMX Europe

NASDAQ OMX Europe will enable best execution in high volume securities trading in a cross-border, multimarket environment. The market will be the first platform to connect European liquidity pools with pan-European routing via partnership with Citi. Following the launch, NASDAQ OMX Europe will trade approximately 700 securities including constituents of the main European indices, ETFs and other highly liquid securities. The NASDAQ OMX trading platform is recognized as the fastest in the industry with peak trading speeds of 250 microseconds. Live trading will begin on September 26, 2008. Securities will be phased in on a per country basis starting with UK securities followed by Nordic Securities.

NASDAQ OMX Investor Conference – Dubai

Thursday, November 20, 2008 NASDAQ OMX organizes its first investor conference in Dubai, providing companies with an opportunity to meet institutional investors, sovereign wealth funds and family offices from across Dubai and the Middle East including Bahrain, Kuwait, Oman, Qatar, and Saudi Arabia.

Islamic banking and finance is now one of the world's fastest-growing economic sector that comprise more than 400 institutions with assets under management >\$ 1 trillion. Moody's estimates the collective wealth of high-net-worth individuals and family businesses across Gulf Cooperative Countries at \$1.3 trillion. And, most importantly, this may be growing by >15% annually. Private one on one meetings and a group presentation will be scheduled with the participating investors.

NASDAQ OMX Nordic Investment Meeting on November 13, 2008

In the 5th NASDAQ OMX Nordic Investment Meeting on November 13, 2008, we will highlight ten Nordic IT- and Telecom companies.

It is a pre-recorded web-based meeting, which consist of a 20 minute company presentation in English. The recording takes place at any one of our Nordic NASDAQ OMX offices and the presentations will be

future of our financial regulatory structure

Register

Note that the audio is provided online on demand!

Stockholm

Seminars for the board of directors and senior management

Malmö, October 21, CET 13:15-16:30

Stockholm, November 19, CET 13:15-16:30

Information and registration

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Helsinki

Brand Equity seminar

October 9, EET 8:30-11:00, Restaurant Pörssi

Make sure to register either by [email](#) or phone +358 9 6844 540.

Seminar on the new Corporate Governance Code

October 24, EET 8:30-11:15, Restaurant Pörssi

The new Finnish Corporate Governance Code will be published on the website of [Securities Markets Association](#) on October 20, 2008. NASDAQ OMX Helsinki will host a seminar regarding the changes in the Corporate Governance Code on October 24 at Restaurant Pörssi. Register to Laura Patrikainen by [email](#) or by phone +358 9 6166 7256.

Information seminar on NASDAQ OMX Europe

October 28, Pörssiklubi

distributed the following day through our extensive web channels; participating companies will also have access to the recordings for their own usage.

The meeting opens with an analyst who will provide their view of the sectors. The target audience is Nordic, European and US institutional investors, analysts and media. We hope you will find this as a great opportunity for your company and consider participating. For registration and information, please contact your Key Account Manager.

Round lot one postponed to October 13

The implementation of round lot size one on OMX Nordic Exchange in Copenhagen and Stockholm is postponed to October 13, 2008, due to the difficult market situation. Round lot one is already in effect in Helsinki and Iceland. By implementing round lot one liquidity and access to trading for individual investors will improve.

This change will affect the following submarkets on the Main market and on First North: Equities, Warrants, Fund units and Equity rights. Convertibles are excluded from this change. Round lot one has already been implemented on submarket Exchange Traded Funds (ETF) in Stockholm, effective from January 2008.

Experience from OMX Nordic Exchange Helsinki, where round lot one was implemented on all equity related markets in 2006, has been positive by bringing along upswing in trading and strengthened price competition. It has increased both turnover and liquidity in the order books and also made the relative spreads narrower. This change is in harmony with the industry's best practice. The largest exchanges in Europe have round lot one today.

Iceland

NASDAQ OMX Iceland - Temporary suspension of equity trading

Due to unusual market conditions NASDAQ OMX Iceland has decided to suspend temporarily trading on its equity markets. The equity markets will re-open for trading this coming Monday, October 13, 2008.

The Annual Report of the Year

Landsbanki Íslands was honoured by Excellence Iceland and NASDAQ OMX Iceland for the best annual report 2007. Bakkavör Group and Kaupthing bank were also recognized for their outstanding reports. The goal of the award is to highlight the importance of annual reports in the companies' investor relations work. This has been an annual event since 2004.

NASDAQ OMX Iceland participates in Ice Fish 2008

As a part of its initiatives in introducing Icelandic markets as an outstanding listing venue, NASDAQ OMX in Iceland will participate in Ice Fish 2008 beginning of October. This is a part of market campaign in order to attract fisheries companies and companies that service and market fish products.

Corporate Client Group - Listings & Capital Markets

Stockholm + 46 8 405 60 00

NASDAQ OMX Europe, a London based multilateral trading facility (MTF), was successfully launched on September 26. The new marketplace will trade the most liquid shares of companies throughout Europe. NASDAQ OMX Helsinki will host a seminar where the companies with most traded shares in Helsinki will be informed about the new trading and listing venue. Invitations to the seminar will be sent out shortly.

Invest 2008

The annual fair for private and professional investors, Invest 2008, will be held on November 12-13, 2008 at Wanha Satama, Helsinki. NASDAQ OMX Helsinki will host its own stand at the fair and has especially invited Finnish Small Cap and First North companies to give company presentations.

Copenhagen

Investor Seminar, October 9

NASDAQ OMX will host an Investor event in Arhus on October 9.

15 companies and more than 450 private investors will participate.

The event is fully booked.

Seminar on disclosure rules & regulations

November 5, CET 13:00- 16:00

More information can be found on our [website](#)

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