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Newsletter May

In April we saw high activity in share trading value and also number of trades, in total up 11 percent compared to March. The most traded Large cap companies were Nokia, Ericsson and Nordea, most traded Mid Cap companies were SAS, Eniro and Huhtamäki and most traded Small cap companies were Karo Bio, Tricorona and Epicept. Peal Exploration was the most traded company on First North. April was also a very strong month in index performance and the best month ever for NASDAQ OMX Nordic EUR Index which increased with 21 percent in April. Materials and Financials were the most growing sectors.

Please feel free to reach out to me and my team at any time.

Best regards,

Jenny Rosberg
Senior Vice President
NASDAQ OMX
Global Corporate ClientGroup

Index	April % change	YTD % change	12 months % change
OMX Nordic 40	21,1	10,6	-37,5
Nordic Large Cap	21,1	11,6	-36,8
Nordic Mid Cap	22,2	17,3	-41,9
Nordic Small Cap	12,1	13,8	-43,5
FN All-share EUR	22,8	33,5	-52,3

Sector Index	April % change	YTD % change	12 months % change
N Energy	15,2	13,0	-48,6
N Materials	29,4	5,4	-44,5
N Industrials	26,1	17,5	-40,7
N Consumer Discretionary	23,3	25,5	-25,7
N Consumer Staples	15,2	19,1	-39,7
N Health Care	7,0	3,5	-18,1
N Financials	29,4	15,9	-47,0
N Information Technology	17,9	7,3	-37,7
N Telecommunication	3,3	-3,3	-39,9
N Utilities	7,5	0,6	-44,3

Presentation on Nordic Corporate Governance

A joint working group, set up by the Nordic corporate governance code monitoring bodies in Denmark, Finland, Iceland, Norway and Sweden,

Seminars

Nordic

Nordic Investment Meeting
May 19, NASDAQ OMX will host the Nordic Investment Meeting. This time the Health Care and Industrial sectors are in focus. Participating companies are: Ruúukki Group Oyj, Orion Oyj, Össur hf, Novacast Technologies AB, Exigon A/S, Roving A/S, Diamyd Medical AB

NASDAQ OMX - Enskilda Investment Seminar in New York

May 28, NASDAQ OMX and SEB Enskilda are hosting an international investment seminar in New York. Participating companies are: ABB, Atlas Copco, Oriflame, YIT, Cargotec, Lindab, JM, Ericsson, Novozymes, Rezidor, Betsson, Intrum Justitia, Novo Nordisk, Tele2, StoraEnso, Elisa, Orion, TrygVesta, ALK-Abelló.

Stockholm

has finalized an analysis of similarities and differences between the countries' corporate governance systems and the evaluation of a potential for increased coordination of self-regulation.

The working group has issued a presentation, Corporate Governance in the Nordic Countries, giving a general overview of the common features of corporate governance in listed companies.

The main purpose of the presentation is to inform international investors and other market participants of key elements of Nordic corporate governance, and thereby increase knowledge of and confidence in the Nordic corporate governance model.

Link to the Nordic corporate governance [presentation](#).

EU sets out further guidance regarding directors' remuneration for listed companies

The EU Commission has adopted a new recommendation, which states that remuneration policies should ensure pay for performance and stimulate to ensure medium and long term stability of the company. It sets out best practices for the design of the remuneration policy, focusing on certain aspects of the structure of remuneration and the process of determining remuneration, including shareholder supervision.

New head of Surveillance NASDAQ OMX Nordic

Annika von Haartman, former head of the Market Conduct department at Finansinspektionen (the Swedish FSA), joined NASDAQ OMX in April and took on the role as Head of Surveillance Nordics.

Annika holds a Masters of Law from the University of Helsinki and a Masters of Law in Banking and Finance from King's College, London. She has been with Finansinspektionen for almost three years and prior to that she worked six years in the Capital Markets department at Linklaters in London.

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SFF RECOMMENDATIONS 2009

A new edition of the book on Recommendations from the Swedish Society of Financial Analysts (SFF) has been issued. The recommendation on real estate has been revised, and certain parts have been adapted to EPRA's (European Public Real Estate Association) recommendation regarding earnings per share. SFF has also sought to highlight the problems of using fair value in accounting.

You can order the book from SFF's [website](#)

Copenhagen

Daily turnover

In April the daily turnover went up considerably in terms of the average turnover in Q1 2009. The average daily turnover in Jan-Mar was approx. 2.932 mil. DKK in comparison to average daily turnover April: 3.416 mil. DKK - which shows an increase of approx. 18% in April. Year to date the

Seminars for the board of directors and senior management

May 28, CET 13.15-16.30

Tullvaktsvägen 15

[Information and registration](#)

Helsinki

GlobeNewswire training event on May 26

GlobeNewswire organizes a training event for GlobeNewswire customers. The 3-hour morning and afternoon courses are held in Helsinki School of Economics on Tuesday May 26th, 2009. The course covers the various possibilities of the dissemination system, different disclosure types, and creation and use of own distribution lists. The courses are lead by a Service Desk customer coordinator, and Global Corporate Client Group holds a brief introduction to the course.

The courses are free of charge for the GlobeNewswire dissemination customers. Ask for available seats from the [Service Desk](#)

Copenhagen

Investor Event

NASDAQ OMX is hosting 'Investor Events' May 26 in Copenhagen, at PARKEN - from 16:30 - 20:30. CEOs from 15 NASDAQ OMX listed companies will present their companies and give an adequate description of their business profile and future outlook. The invitees are mainly private investors and experience has shown that approximately 400-500 persons will participate at each event.

[Information and Registration](#)

Disclosure Requirements

Seminar on 'Disclosure Requirements', May 27, 2009 from 13:00 to 16:00 at NASDAQ OMX Copenhagen. To register or for more information please send an [email](#) or call +45 33770453.

average daily turnover is 3.053 mil. DKK. The result from the largest share offerings during April:

Vestas: 5.9 billion DKK

DSV: 1.5 billion DKK

Bang & Olufsen: 0.5 billion (closes week 19)

First North Premier

We are happy to welcome the Danish company Athena IT-Group A/S to First North Premier. Athena IT-Group joined the Premier segment on April 27, 2009 and is the second Danish company. In total 20 Nordic companies have joined First North Premier since the launch on February 16.

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