

## Short guide for listing of Public Bonds and Other Debt Instruments

### Listing Process

#### **New issuer**

Public bonds and other debt instruments are listed in accordance with the Rules of the Stock Exchange (2.4). The issuer of a public bond or other debt instruments must enter into a written agreement with the Helsinki Stock Exchange regarding the trading of these instruments on the official list.

Rules of the Stock Exchange (2.4) defines contents of application for listing.

#### **Prospectuses**

The Finnish FSA approves prospectuses regarding public bonds and other debt instruments as well as programmes. The prospectus of a programme is valid for one year.

#### **Debt instruments can be listed as follows:**

- according to the programme
- as serial bonds
- as a separate bond

Helsinki Stock Exchange's decision regarding the programme is also valid for one year. The programme includes ten debt instruments. It is also possible to issue additional number of debt instruments under the programme. The face value of a separate debt instrument has to be at least 3.500.000 EUR and the face value of a debt instrument listed under a programme has to be at least 2.000.000 EUR, or an equivalent in other currency.

#### **Timetable**

The issuer sends an application including the terms and the appendices to Helsinki Stock Exchange no later than two weeks before listing. Application and final terms shall be signed by authorized signatory or attorney at the issuer's office.

## The Nordic Exchange



Helsinki Stock Exchange will publish announcement two days before the listing date.

**Appendices in application:**

- Terms of public bond or debt instrument (prospectus).
- FSA decision of approval of prospectus.
- The issuer's Trade Register extract or a corresponding document.
- The issuer's Articles of Association as recorded in the Trade Register, and any amendments thereto decided at a general meeting of shareholders that have not yet been recorded in the Trade Register, together with any amendments proposed thereto by the issuer's Board of Directors.
- An extract from the minutes of the company's Board of Directors regarding the Board's decision to submit a listing application.
- Receipt of registration fee.

**In addition in bond programme:**

- Bond programme listing prospectus (A listing prospectus, within the meaning of Chapter 2, Section 3 of the Securities Markets Act, that has been approved by the Financial Supervision Authority.)
- The programme underwriting agreement must state the maximum amount of bonds to be issued under the programme and possibly submitted for exchange listing.

**Contacts**

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