

METRO INTERNATIONAL SA

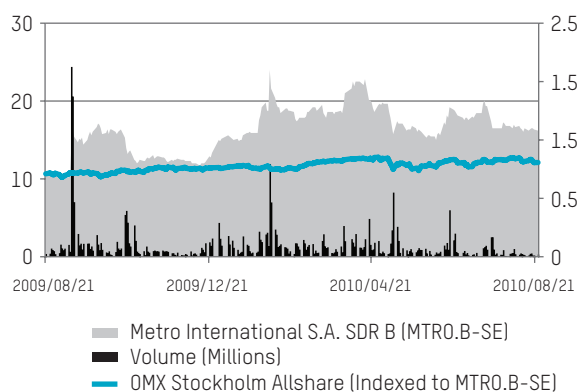
BUSINESS DESCRIPTION

METRO INTERNATIONAL SA PUBLISHES FREE-OF-CHARGE NEWSPAPER WHILE REVENUE IS DERIVED FROM THE SALE OF ADVERTISING. The company was founded in December 1999 and is headquartered in Luxembourg.

KEY ITEMS

Margins & Ratios	31 Dec 09 final	31 Dec 08 final	31 Dec 07 final
Gross Margin	36.9%	35.9%	36.6%
EBIT Margin	-5.4%	-7.2%	-5.9%
EBITDA Margin	-2.9%	-5.8%	-5.1%
Net Margin	-5.6%	2.9%	-5.9%
Return on Equity (ROE)	-81.8%	45.5%	-87.7%
Price/Earnings	-	51.5x	-
Price/Sales	2.5x	1.8x	7.9x
Price/Book Value	34.5x	26.9x	209.3x
Price/Cash Flow	-	-	-
Enterprise Value/EBIT	-	-	-
Enterprise Value/EBITDA	-	-	-

SHARE DEVELOPMENT



FINANCIAL SUMMARY

Statement Items	31 Dec 09 Final	31 Dec 08 Final	31 Dec 07 Final
Sales/Revenue	211.4	201.1	328.3
Gross Income	78.0	72.2	120.2
EBIT	-11.4	-14.5	-19.4
EBITDA	-6.1	-11.7	-16.8
Net Income	-11.9	5.9	-19.4
EPS (recurring)	-0.035	-0.022	-0.037
EPS (basic)	-0.023	0.011	-0.037
EPS (diluted)	-0.035	0.011	-0.037
Cash & Short Term Investments	20.2	14.2	23.2
Total Accounts Receivables	50.6	49.3	75.8
Total Debt	41.2	26.8	50.4
Net Operating Cash Flow	-11.7	-15.0	-12.5
Capital Expenditures	2.0	1.3	3.0
Free Cash Flow	-12.5	-16.2	-15.5
Per Share Items			
Sales Per Share	0.40	0.38	0.62
Book Value Per Share	0.03	0.03	0.02
Tangible Book Value Per Share	-0.01	-0.00	-0.01
Cash Flow Per Share	-0.02	-0.03	-0.02
Free Cash Flow Per Share	-0.02	-0.03	-0.03
Common Shares Outstanding	527.93	527.72	527.30

All figures in millions of Swedish Krona, except per share items.

Source: FactSet

