

PROFILGRUPPEN AB

BUSINESS DESCRIPTION

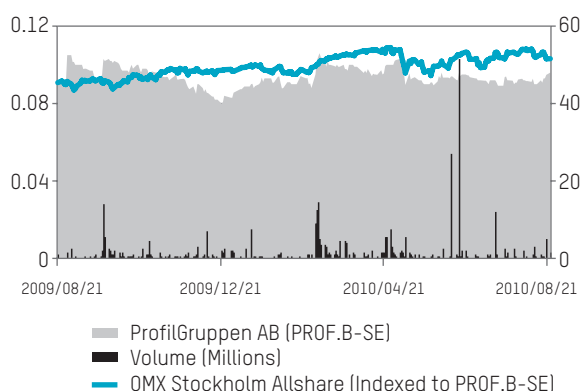
PROFILGRUPPEN AB FOCUSES ON THE ALUMINUM MARKET.

It develops, manufactures and sells value-added components and customized extrusions made of aluminum. The company was founded in 1981 and is headquartered in Småland, Sweden.

KEY ITEMS

Margins & Ratios	31 Dec 09 final	31 Dec 08 final	31 Dec 07 final
Gross Margin	9.8%	11.1%	13.6%
EBIT Margin	-1.4%	1.5%	5.4%
EBITDA Margin	2.8%	4.4%	8.1%
Net Margin	-1.8%	0.9%	3.4%
Return on Equity (ROE)	-9.6%	5.9%	25.1%
Dividend Yield	0.0%	3.1%	4.8%
Price/Earnings	-	17.0x	9.1x
Price/Sales	0.3x	0.1x	0.3x
Price/Book Value	1.5x	1.1x	2.1x
Price/Cash Flow	5.5x	6.9x	5.3x
Enterprise Value/EBIT	-	17.2x	6.6x
Enterprise Value/EBITDA	15.8x	6.0x	4.4x

SHARE DEVELOPMENT



FINANCIAL SUMMARY

Statement Items	31 Dec 09 Final	31 Dec 08 Final	31 Dec 07 Final
Sales/Revenue	764.3	1,086.1	1,179.4
Gross Income	75.1	120.3	160.9
EBIT	-10.7	16.5	63.9
EBITDA	21.5	47.7	95.4
Net Income	-13.7	9.3	40.2
EPS (recurring)	-2.777	1.971	-
EPS (basic)	-2.777	1.885	8.150
EPS (diluted)	-2.777	1.885	-
Cash & Short Term Investments	4.2	6.6	38.7
Total Accounts Receivables	124.2	129.7	172.7
Inventories	84.0	128.2	133.4
Total Debt	133.6	133.2	95.1
Net Operating Cash Flow	38.5	22.8	69.0
Capital Expenditures	21.1	48.4	25.2
Free Cash Flow	12.5	-43.4	30.0
Per Share Items			
Sales Per Share	154.94	220.19	239.11
Dividends Per Share	0.00	1.00	3.60
Book Value Per Share	28.87	28.85	34.93
Tangible Book Value Per Share	26.84	26.82	32.90
Cash Flow Per Share	7.80	4.62	13.99
Free Cash Flow Per Share	2.53	-8.80	6.08
Common Shares Outstanding	4.93	4.93	4.93

All figures in millions of Swedish Krona, except per share items.

Source: FactSet