For the Executive Board and the Supervisory board

Copenhagen, 6 May 2013

Sent by e-mail

Update of the Rules for Issuers of bonds

The exchange has updated the Rules for issuers of bonds on NASDAQ OMX Copenhagen.

The Rules for issuers of bonds including the changes implemented can be found in its entirety at:
www.nasdaqomx.com/listing/europe/rulesregulations/

The updated rules will become effective on 1 June 2013.

The following describes the changes in detail.

The following rules under the exchange’s conditions for admitting bonds to trading will be deleted:
- Statement from the issuers qualified auditor’s (Section 2.5)
- Statement from the issuers financial intermediary (Section 2.6)

The reason for this regulatory change has been that the current prospectus rules are determined on the background of harmonized EU-rules, which are administered by the national financial supervisory authority who also has the power of approval. The exchange has no longer the prospectus authority. There are no requirements regarding these statements in the public prospectuses regulation, just as it is not international practice that such statements have to be given in a prospectus.

Section 3.1.2 has been deleted while certain parts of the provision in section 3.3.1 and 3.4.2 concerning the form of announcement has been deleted as the requirement is already evident from Section 3.2.3.

In addition there are some technical changes – including consequential changes, correcting spelling errors etc.

If you have any questions, please feel free to contact Surveillance 33 93 33 66.

With best regards,

Jakob Kaule
Surveillance